

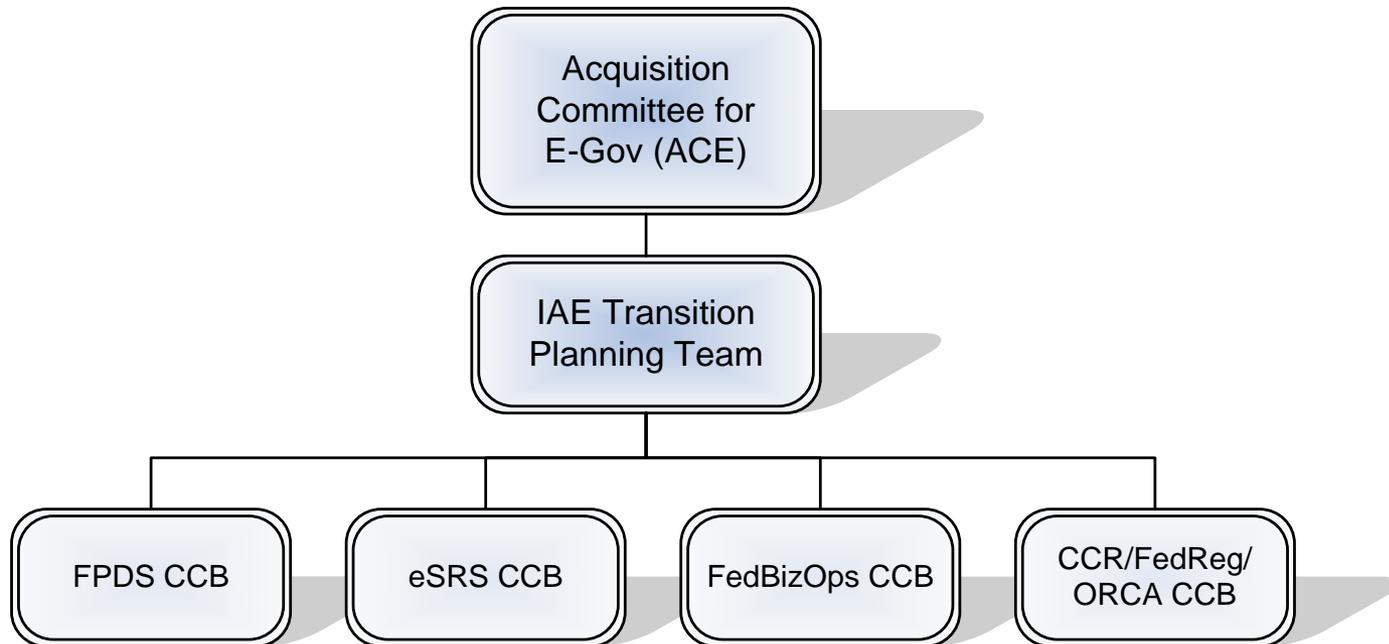
# SAM Governance

## ▶ Approach and Timeline

**Presented to: Prospective Governance  
Participants**

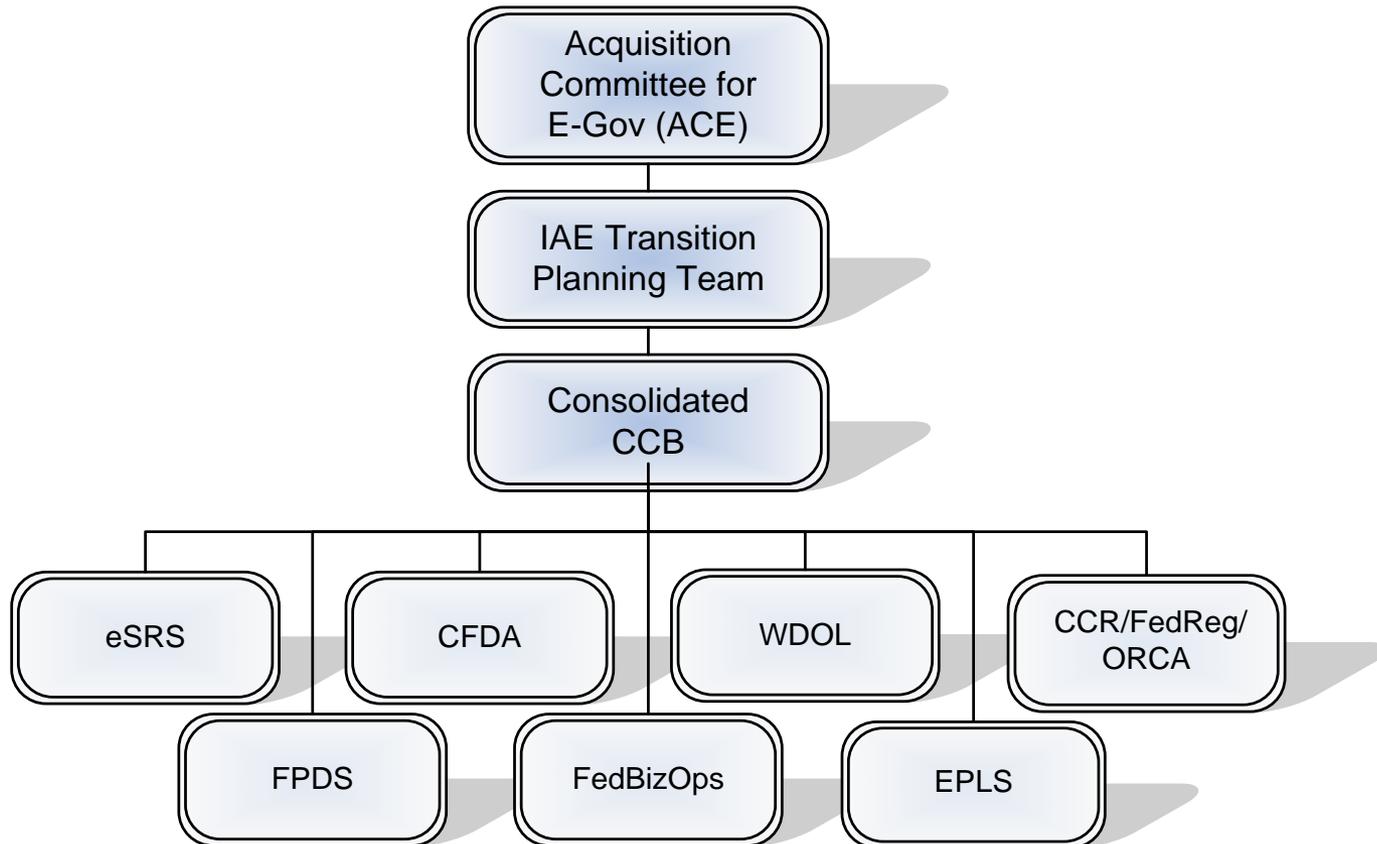
**Date: May 2011**

- ▶ Until the recent establishment of the Consolidated CCB, the IAE governance structure consisted of 4 system-centric CCBs and the IAE Transition Planning Team\*

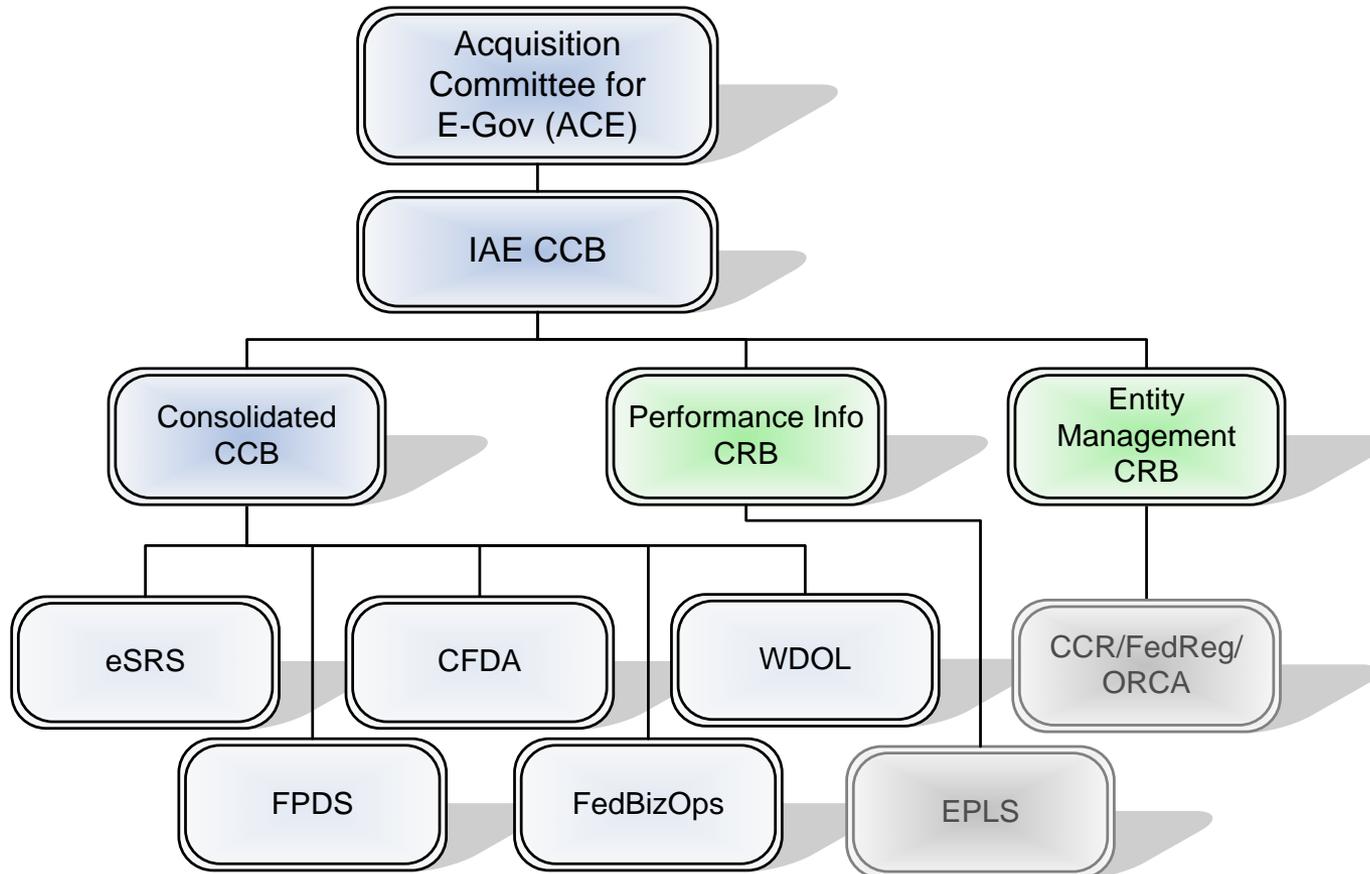


\* EPLS, WDOL, and CFDA did not have CCBs. PPIRS is governed in another organization.

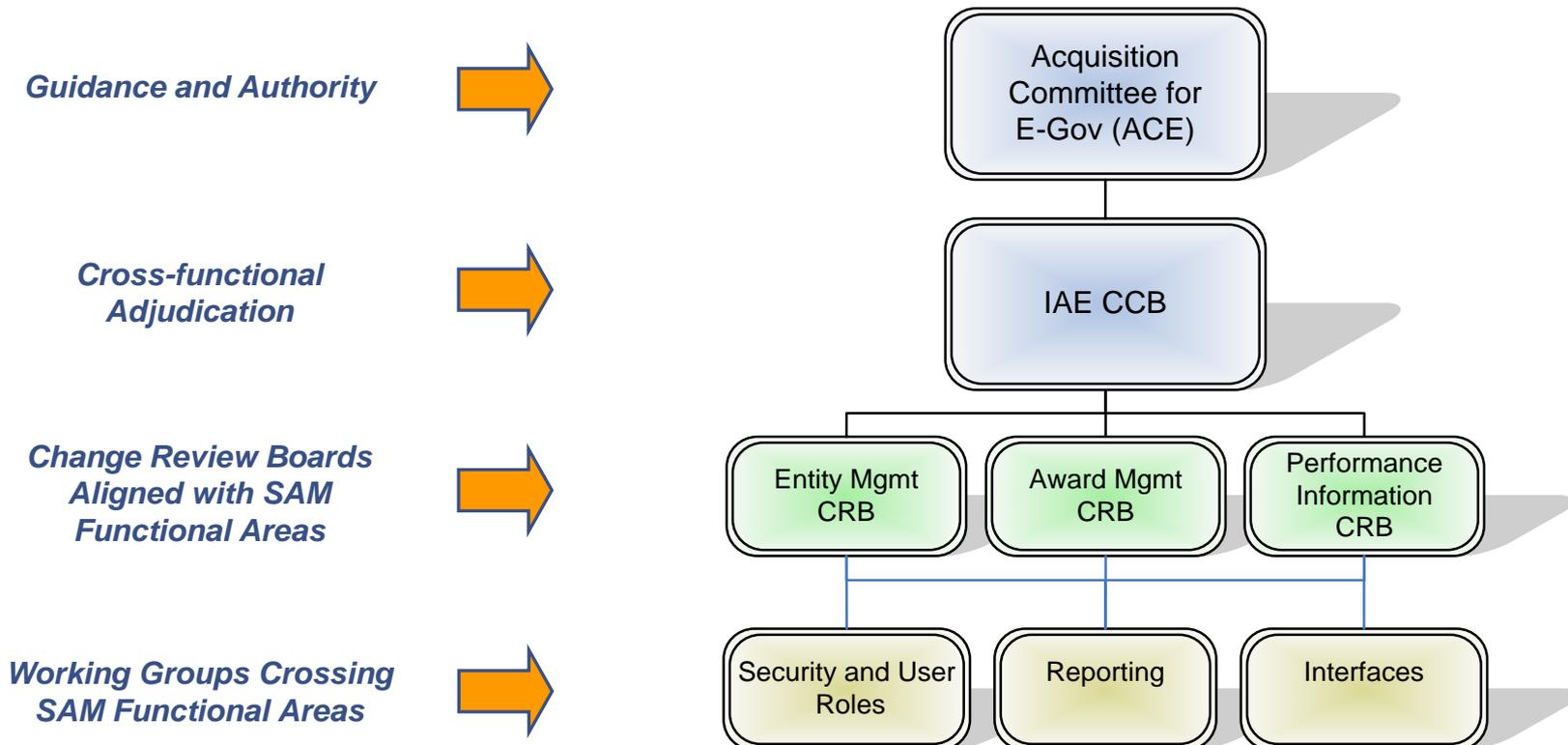
- ▶ Today, eight IAE systems are governed in a consolidated CCB



- ▶ As requirements are completed, the legacy system capabilities will begin to be governed in the applicable Functional Area Change Review Board (CRB), with final change decisions made at the Change Control Board (CCB) level



- ▶ As migration efforts progress, the governance structure will address all SAM capabilities, in their associated Functional Area CRBs
- ▶ Cross-functional support capabilities will be addressed in working groups
- ▶ Final decisions will be made in the IAE CCB

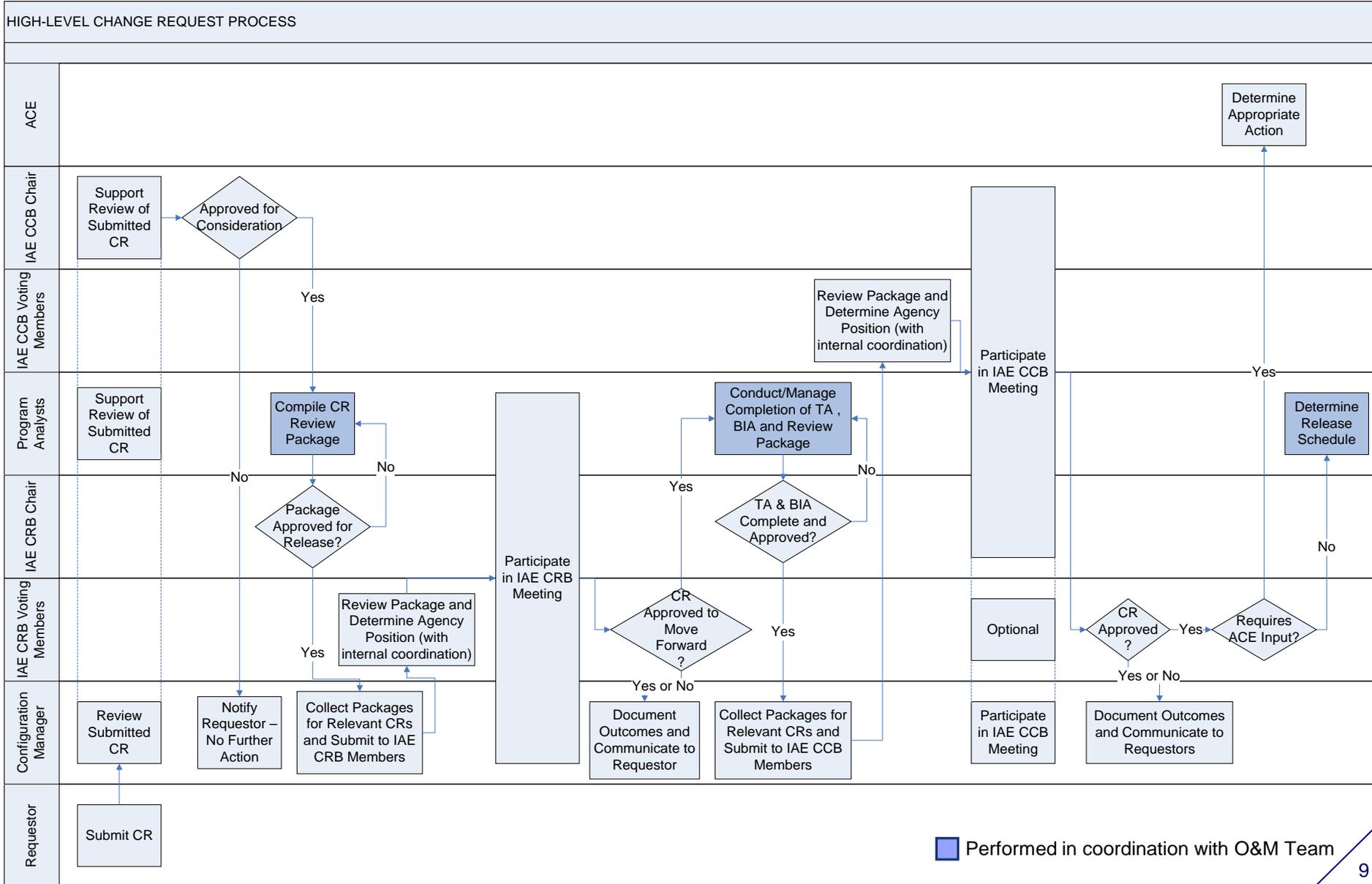


Group	Functional Area CRB Members	IAE CCB Members
<b>Focus</b>	Determining implications of CRs for SAM and his/her agency's business and systems. Scope is limited to the functional area addressed by the CRB.	Determining implications of CRs for SAM and federal business processes, including interfacing systems.
<b>Roles</b>	<ul style="list-style-type: none"> <li>▶ Serve in a management capacity, coordinating internally with potentially affected communities within his/her agency to               <ul style="list-style-type: none"> <li>▪ Assess and approve CRs from his/her agency prior to submission</li> <li>▪ Assess the impact of CRs to his/her business and systems</li> <li>▪ Assess the overall benefit/value of CRs to the functional area</li> <li>▪ Work within his/her agency to validate the assessment</li> <li>▪ Come to the CRB meetings prepared to articulate the agency's position on whether a formal TA/BIA/CA should be done</li> <li>▪ Make recommendations that improve the functional area, integrate cross-functional capabilities within SAM, and meet regulatory requirements</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>▶ Serve in a management capacity, coordinating internally with potentially affected communities within his/her agency to               <ul style="list-style-type: none"> <li>▪ Validate the assessment of the CRB members</li> <li>▪ Assess the impact of CRs to the IAE budget</li> <li>▪ Assess the impact of CRs to the overall function of the federal business processes addressed by the IAE systems</li> <li>▪ Come to the CCB meetings prepared to articulate the agency's position</li> <li>▪ Prioritize CRs for incorporation into release schedule</li> </ul> </li> </ul>

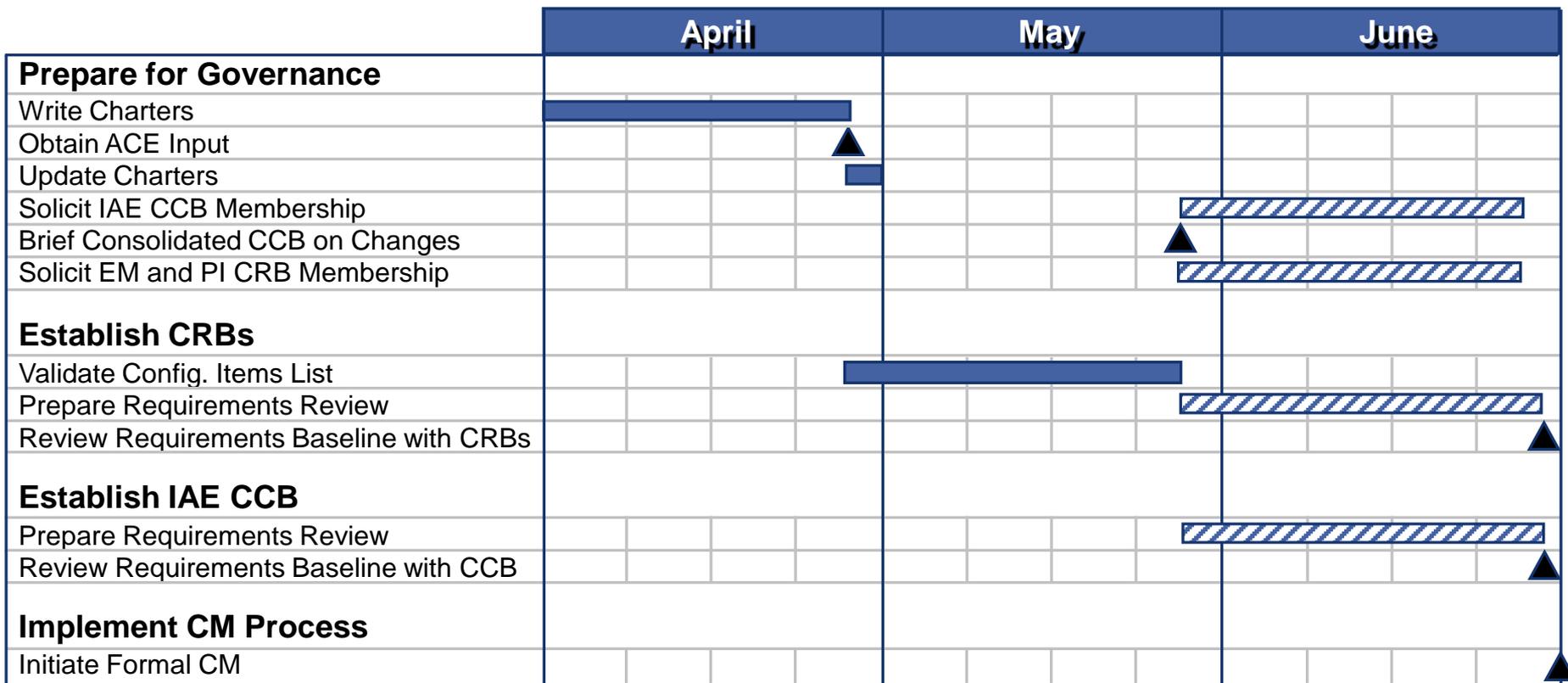
- ▶ There will be a separate CRB for each major functional area

Role	Entity Management CRB	IAE CCB
<b>Chair Person</b>	SAM Entity Management Business Analyst or his/her designee	SAM Program Manager or her designee
<b>Voting Members</b>	<ul style="list-style-type: none"> <li>▶ 1 representative from each of the 24 CFO Act Agencies</li> <li>▶ 1 small, non-CFO Act Agency representative</li> </ul>	<ul style="list-style-type: none"> <li>▶ 1 representative from each of the 24 CFO Act Agencies</li> <li>▶ 1 small, non-CFO Act Agency representative</li> </ul>
<b>Non-voting Members</b>	<ul style="list-style-type: none"> <li>▶ IAE Business Analysts from other SAM functional areas</li> <li>▶ SAM Configuration Manager</li> </ul>	<ul style="list-style-type: none"> <li>▶ IAE Business Analysts</li> <li>▶ SAM Configuration Manager</li> <li>▶ Representatives from the Functional Area CRBs</li> </ul>

Function	CRB Members	IAE CCB Members
<b>Functional Area Knowledge</b>	Be knowledgeable about the capabilities of the legacy systems in the CRB functional area (e.g., Entity Management = CCR/FedReg and ORCA)	Have a good general understanding of all the functional areas included in SAM
<b>Interdependencies</b>		Understand the impact of IAE systems on other systems (e.g., contract writing systems, financial systems)
<b>Policy</b>	Understand applicable federal regulations and policy	<ul style="list-style-type: none"> <li>▶ Understand federal acquisition regulations and policy</li> <li>▶ Understand the ACE Strategic Goals for IAE</li> </ul>
<b>Communication/ Authority</b>	Have the connections and ability to communicate effectively within his/her organization to gain consensus	<ul style="list-style-type: none"> <li>▶ Have the connections and ability to communicate effectively within his/her organization and across the federal community to gain consensus</li> <li>▶ Be empowered to speak for his/her agency</li> </ul>



- ▶ The first CRBs to be initiated are the Entity Management CRB and the Performance Information CRB (EPLS portion only)



▶ Please contact [askSAM@gsa.gov](mailto:askSAM@gsa.gov)